

1 Jeffrey N. Pomerantz (CA Bar No. 143717)
2 Jeremy V. Richards (CA Bar No. 102300)
3 Malhar S. Pagay (CA Bar No. 189289)
4 Pachulski Stang Ziehl & Jones LLP
5 10100 Santa Monica Blvd., 13th Floor
6 Los Angeles, CA 90067
Telephone: 310.277.6910
Facsimile: 310.201.0760
Email: jpomerantz@pszjlaw.com
jrichards@pszjlaw.com
mpagay@pszjlaw.com

7 Henry C. Kevane (CA Bar No. 125757)
8 Pachulski Stang Ziehl & Jones LLP
9 150 California St., 15th Floor
10 San Francisco, CA 94111
11 Telephone: 415.263.7000
12 Facsimile: 415.263.7010
13 Email: hkevane@pszilaw.com

11 || Attorneys for Debtor, Home Loan Center, Inc.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION**

In re:

HOME LOAN CENTER, INC.,

Debtor.

Case No.: 19-51455 MEH 11

Chapter 11

**SUBMISSION OF *AMENDED* SCHEDULES
OF ASSETS AND LIABILITIES,
STATEMENT OF FINANCIAL AFFAIRS,
AND CREDITOR MATRIX**

[No hearing required]

Home Loan Center, Inc., debtor herein, hereby submits its *amended* Schedules A/B, E/F, Statement of Financial Affairs, and Creditor Matrix.

Dated: October 15, 2019

By: /s/ Jeffrey N. Pomerantz

Jeffrey N. Pomerantz (CA Bar No. 143717)
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Attorneys for Debtor, Home Loan Center, Inc.

**AMENDED GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS¹**

Home Loan Center, Inc., (the “Debtor”), has filed its Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) with the United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”). The Debtor, with the assistance of its legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

Matthew English has signed the Schedules and Statements. Mr. English serves as the Chief Restructuring Officer of the Debtor. In reviewing and signing the Schedules and Statements, Mr. English has necessarily relied upon the efforts, statements, and representations of the Debtor’s other personnel and professionals. Given the scale of the Debtor’s business covered by the Schedules and Statements, Mr. English has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of such preparation. Although the Debtor has made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor hereby reserves its rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its directors, officers, employees, agents, attorneys, financial advisors and other professionals expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtor or its directors, officers, employees, agents, attorneys, financial advisors or other professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if

¹ The Debtor has not analyzed whether any of the judgments, by operation of law, have become secured claims against the Estate and therefore they have been listed on Schedule F and not on Schedule D.

the Debtor or its directors, officers, employees, agents, attorneys, financial advisors or other professionals are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Description of Case.** On July 21, 2019, (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The information provided herein, except as otherwise noted, is reported as of the Petition Date.
2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtor’s Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.
3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtor’s rights or an admission of any kind with respect to this chapter 11 case, including, but not limited to, any rights or claims of the Debtor against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - a. **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor’s rights to dispute any claim or assert any cause of action or defense against any party.
 - b. **Recharacterization.** Notwithstanding that the Debtor has made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtor thus reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

- c. **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtor of the legal rights of the Debtor, claimant or contract counterparty, or a waiver of the Debtor’s rights to recharacterize or reclassify such claim or contract.
- d. **Claims Description.** Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent,” or “unliquidated” or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves all rights to amend its Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- e. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtor to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the Petition Date, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- f. **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by its terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by its terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- g. **Insiders.** The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtor, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtor, or whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the

Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

In the circumstance where the Schedules and Statements require information regarding “insiders”, the Debtor has included information with respect to the individuals whom the Debtor believes are included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Specifically, the Debtor has listed payment information of its Chief Restructuring Officer and Director who received payments from the Debtor within one year of the Petition Date.

4. **Methodology.**

- a. **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.
- b. **Duplication.** Certain of the Debtor’s assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtor has determined to only list such assets, liabilities and prepetition payments once.
- c. **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtor. Accordingly, unless otherwise indicated, the Debtor’s Schedules and Statements reflect estimates of net book values as of the Petition Date. Market values may vary, at some times materially, from net book values. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain the current market values of all its property. Accordingly, the Debtor has indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Amounts ultimately realized may vary materially from net book value (or whatever value was ascribed). Accordingly, the Debtor reserves all rights to amend, supplement or adjust the asset values set forth herein. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value.
- d. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtor may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of

- the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtor reserve all rights with respect thereto.
- e. **Allocation of Liabilities.** The Debtor allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.
 - f. **Undetermined Amounts.** The description of an amount as “unknown” is not intended to reflect upon the materiality of such amount.
 - g. **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtor are scheduled as “unliquidated” or “unknown.”
 - h. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - i. **Paid Claims.** The Debtor may obtain authority to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order; as such, outstanding liabilities may be reduced by any court-approved postpetition payments made on prepetition payables. To the extent the Debtor later pays any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all rights to amend or supplement the Schedules and Statements or to take other action as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.
 - j. **Intercompany Claims.** Receivables and payables among the Debtor and any non-Debtor affiliate are reported on Schedule A/B and Schedule E/F, respectively, per the Debtor’s books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise.
 - k. **Guarantees and Other Secondary Liability Claims.** The Debtor has exercised reasonable efforts to locate and identify guarantees in its executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedule G with respect to leases and Schedule D with respect to credit agreements for the affected Debtor or Debtor. The Debtor may have inadvertently omitted guarantees embedded in its contractual agreements and may identify additional guarantees as they continue its review of its books and records and contractual agreements. The Debtor reserves its rights to amend the Schedules and Statements if additional guarantees are identified.

1. **Excluded Assets and Liabilities.** The Debtor has excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred revenue accounts; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded.
- m. **Liens.** The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- n. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- o. **Setoffs.** The Debtor may routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or disputes between the Debtor and third parties. Although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtor's Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtor are not yet aware. The Debtor reserves all rights to challenge any setoff and/or recoupment rights that may be asserted.

5. **Specific Schedules Disclosures.**

- a. **Schedule A/B, Part 11 - All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.

Additionally, the Debtor may receive refunds, income tax refunds or other sales tax refunds at various times throughout its fiscal year. As of the Petition Date, however, certain of these amounts are unknown to the Debtor, and accordingly, may not be listed in Schedule A/B.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims. In the ordinary course of its businesses, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, or refunds with third parties. Additionally, the Debtor may be party to pending litigation in which the Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because certain of these claims are unknown to the Debtor and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

b. **Schedule E/F - Creditors Who Have Unsecured Claims.²**

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority status.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor's books and records. The Debtor made a reasonable attempt to set forth its unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2 reflects liabilities based on the Debtor's books and records.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtor. The amounts for these potential claims are listed as "unknown" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

As of the time of filing of the Schedules and Statements, the Debtor had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtor reserves its rights to amend Schedules D and E/F if and as they receive such invoices.

There are numerous legal actions to which the Debtor has been named as a party. The Debtor has included the entire list of legal actions on Schedule E/F Part 2 for the Debtor.

c. **Schedule G - Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.

² The Debtor has not analyzed whether any of the judgments, by operation of law, have become secured claims against the Estate and therefore they have been listed on Schedule F and not on Schedule D.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements, amendments, and letter agreement, which documents may not be set forth in Schedule G.

Certain of the agreements listed on Schedule G may have expired or terminated pursuant to its terms, but are listed on Schedule G in an abundance of caution.

The Debtor reserves all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract. The Debtor reserves the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

6. Specific Statements Disclosures

- a. **Statements, Part 2, Question 6 - Setoffs.** For a discussion of setoffs and nettings incurred by the Debtor, refer to paragraph 4(o) of these Global Notes.
- b. **Statements, Part 13, Question 26 - Books, Records, and Financial Statements.** The Debtor may provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtor does not maintain complete lists or other records tracking such disclosures. Therefore, the Debtor has not provided full lists of these parties in its responses to Statement Question 26.
- c. **Statements, Part 3, Question 7 - Legal Actions.** The Debtor is listed as defendants to numerous legal actions. The Debtor has included the list of legal actions.

Fill in this information to identify the case:

Debtor name Home Loan Center, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) 19-51455 MEH 11

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1 Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ <u>11,094,701.20</u>
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ <u>11,094,701.20</u>

Part 2 Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 111,818,078.34

4. Total liabilities
Lines 2 + 3a + 3b

\$ 111,818,078.34

Fill in this information to identify the case:

Debtor name Home Loan Center, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) 19-51455 MEH 11

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on Hand

None

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of America

Concentration

9654

\$2,920.62

3.2. Bank of America

Savings

8542

\$5,442,883.73

Sc

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

\$5,445,804.35

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Pachulski Stang Ziehl & Jones LLP (prepaid retainer)

\$530,428.58

Debtor Home Loan Center, Inc.
Name

Case number (*If known*) 19-51455 MEH 11

7.2. <u>Arch & Beam Global, LLC (prepaid retainer)</u>	<u>\$381,761.20</u>
7.3. <u>FTI Consulting, Inc. (prepaid retainer)</u>	<u>\$150,304.30</u>
7.4. <u>Williams & Connolly LLP (prepaid retainer)</u>	<u>\$455,675.02</u>
7.5. <u>BPM Accounting & Consulting Firm (prepaid retainer)</u>	<u>\$14,386.00</u>
7.6. <u>Cooley LLP (prepaid retainer)</u>	<u>\$7,325.00</u>
7.7. <u>Katten Muchin Rosenman LLP (prepaid retainer)</u>	<u>\$131,701.67</u>
7.8. <u>Development Specialists Inc. (prepaid director fees)</u>	<u>\$75,000.00</u>
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
9. Total of Part 2. Add lines 7 through 8. Copy the total to line 81.	<u>\$1,746,581.77</u>

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1
Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Valuation method used
for current value

Current value of
debtor's interest

Debtor Home Loan Center, Inc. Case number (*If known*) 19-51455 MEH 11

Name

Name of entity: % of ownership

15.1. Ownership interest in HLC Escrow, Inc. 100 % \$489,629.50

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.** \$489,629.50

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Current value of
debtor's interest

Debtor Home Loan Center, Inc. _____ Case number (*If known*) 19-51455 MEH 11

Name

71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	<u>\$ 3,266,272.69</u>
73.	Interests in insurance policies or annuities	
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims Litigation Claim based Dividends Made to Lending Tree, LLC: \$15 million on January 21, 2016 and \$25 million on January 22, 2016 (Disputed/Unliquidated)	<u>Unknown</u>
	Nature of claim	
	Amount requested	<u>\$40 million</u>

76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed	Intercompany Receivable <u>\$146,412.89</u>
78.	Total of Part 11.	<u>\$3,412,685.58</u>
	Add lines 71 through 77. Copy the total to line 90.	
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?	

No
 Yes

Part 12: Summary**In Part 12 copy all of the totals from the earlier parts of the form**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$5,445,804.35</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,746,581.77</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$489,629.50</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$3,412,685.58</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$11,094,701.20</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$11,094,701.20</u>

Fill in this information to identify the case:

Debtor name Home Loan Center, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) 19-51455 MEH 11

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Alabama Dept of Revenue P.O. Box 320001 Montgomery, AL 36132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred	Basis for the claim: Notice Only	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2 Priority creditor's name and mailing address Alaska Dept of Revenue P.O. Box 110400 Juneau, AK 99811	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred	Basis for the claim: Notice Only	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.3 Priority creditor's name and mailing address Arizona Dept of Revenue 2005 North Central Ave. Ste. 100 Phoenix, AZ 85004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred	Basis for the claim: Notice Only	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Home Loan Center, Inc.**

Case number (if known)

19-51455 MEH 11

Name

2.4 Priority creditor's name and mailing address
Arkansas Dept of Finance and Admin
P.O. Box 1272
Little Rock, AR 72203

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Unknown Unknown

Date or dates debt was incurred

Basis for the claim:

Notice Only

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- No
 Yes

2.5 Priority creditor's name and mailing address
California Sec of State - Fee/Tax Admin
Account Info Group, MIC 29
P.O. Box 924879
Sacramento, CA 94279

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Unknown Unknown

Date or dates debt was incurred

Basis for the claim:

Notice Only

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- No
 Yes

2.6 Priority creditor's name and mailing address
Colorado Secretary of State Bankruptcy Unit
1375 Sherman St., Rm. 504
Denver, CO 80261

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Unknown Unknown

Date or dates debt was incurred

Basis for the claim:

Notice Only

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- No
 Yes

2.7 Priority creditor's name and mailing address
Comptroller of Maryland
P.O. Box 1829
Annapolis, MD 21410

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Unknown Unknown

Date or dates debt was incurred

Basis for the claim:

Notice Only

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- No
 Yes

Debtor	Name	Case number (if known)	
2.8	<p>Priority creditor's name and mailing address Connecticut Dept of Revenue Services 450 Columbus Blvd Hartford, CT 06103</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown
2.9	<p>Priority creditor's name and mailing address Delaware Div of Revenue Carvel State Office Bldg 820 N. French St., 8th Flr. Wilmington, DE 19801</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown
2.10	<p>Priority creditor's name and mailing address District of Columbia Office of Tax & Rev 1101 4th St, SW Suite 270 West Washington, DC 20024</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown
2.11	<p>Priority creditor's name and mailing address Employment Development Department Bankruptcy Unit - MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
	Name		
2.12	Priority creditor's name and mailing address Florida Dept of Revenue Office of General Counsel P.O. Box 6668 Tallahassee, FL 32314	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.13	Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Section, MS A-340 P.O. Box 2952 Sacramento, CA 95812-2952	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.14	Priority creditor's name and mailing address Hawaii Dept of Taxation 830 Punchbowl St Honolulu, HI 96813	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.15	Priority creditor's name and mailing address Idaho State Tax Commission 11321 W. Chinden Blvd., Bldg 2 Boise, ID 83714	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc. Name	Case number (if known)	19-51455 MEH 11
2.16	<p>Priority creditor's name and mailing address Illinois Dept of Revenue P.O. Box 19035 Springfield, IL 62794</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown
2.17	<p>Priority creditor's name and mailing address Indiana Dept of Revenue P.O. Box 6197 Indianapolis, IN 46206</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown
2.18	<p>Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown
2.19	<p>Priority creditor's name and mailing address Iowa Dept of Revenue P.O. Box 10470 Des Moines, IA 50306</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown Unknown

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
	Name		
2.20	Priority creditor's name and mailing address Kansas Dept of Revenue Attn: Bankruptcy Unit Civil Tax Enforcement P.O. Box 12005 Topeka, KS 66601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.21	Priority creditor's name and mailing address Kentucky Dept of Revenue Attn: Legal Support Branch - Bankruptcy P.O. Box 5222 Frankfort, KY 40602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Taxes	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.22	Priority creditor's name and mailing address Louisiana Secretary of State Attn: Bankruptcy/Litigation Division P.O. Box 4064 Baton Rouge, LA 70802	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.23	Priority creditor's name and mailing address Maine Revenue Services Attn: Compliance/Legal P.O. Box 1060 Augusta, ME 04332	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc. Name	Case number (if known)	19-51455 MEH 11
2.24	Priority creditor's name and mailing address Massachusetts Dept of Revenue Bankruptcy Unit P.O. Box 9564 100 Cambridge St., 7th Flr. Boston, MA 02114	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.25	Priority creditor's name and mailing address Michigan Dept of Treasury Office of Collections P.O. Box 30199 Lansing, MI 48909	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.26	Priority creditor's name and mailing address Minnesota Dept of Revenue 600 Robert St. N. Saint Paul, MN 55101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.27	Priority creditor's name and mailing address Mississippi Dept of Revenue Attn: Legal Affairs P.O. Box 1033 Jackson, MS 39215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc. Name	Case number (if known)	19-51455 MEH 11
2.28	Priority creditor's name and mailing address Missouri Dept of Revenue P.O. Box 3300 Jefferson City, MO 65105	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Notice Only	Unknown Unknown
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.29	Priority creditor's name and mailing address Montana Dept of Revenue Attn: Bankruptcy P.O. Box 8021 Helena, MT 59604	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Notice Only	Unknown Unknown
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.30	Priority creditor's name and mailing address Nevada Dept of Taxation Attn: Bankruptcy/Legal 1550 College Pkwy Carson City, NV 89701	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Notice Only	Unknown Unknown
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.31	Priority creditor's name and mailing address New Hampshire Dept of Revenue Attn: Bankruptcy/Legal P.O. Box 637 Concord, NH 03302	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Notice Only	Unknown Unknown
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc. Name	Case number (if known)	19-51455 MEH 11
2.32	Priority creditor's name and mailing address New Jersey Div of Taxation Bankruptcy Section State of New Jersey/Dept of Treasury P.O. Box 245 Trenton, NJ 08695	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.33	Priority creditor's name and mailing address New Mexico Taxation & Revenue Dept Attn: Bankruptcy/Legal P.O. Box 25127 Santa Fe, NM 87504	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.34	Priority creditor's name and mailing address New York State Dept of Taxation P.O. Box 5300 Albany, NY 12205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.35	Priority creditor's name and mailing address North Carolina Dept of Revenue ATtn: Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc. Name	Case number (if known)	19-51455 MEH 11
2.36	Priority creditor's name and mailing address Office of State Tax Commissioner Attn: Bankruptcy/Legal 600 E. Blvd. Ave. Dept. 127 Bismarck, ND 58505	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.37	Priority creditor's name and mailing address Ohio Dept of Taxation 30 E. Broad St. 21st Floor Columbus, OH 43215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.38	Priority creditor's name and mailing address Oklahoma Tax Commission Attn: Legal Division 100 North Broadway, Ste. 1500 Oklahoma City, OK 73102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.39	Priority creditor's name and mailing address Orange County Treasurer Tax Collector PO Box 1438 Santa Ana, CA 92702	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Unsecured Property Taxes	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.40	Priority creditor's name and mailing address Oregon Dept of Revenue Attn: Bankruptcy/Legal P.O. Box 14790 Salem, OR 97309	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

2.41 Priority creditor's name and mailing address
Pennsylvania Dept of Revenue
P.O. Box 280427
Harrisburg, PA 17128

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown **Unknown**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Basis for the claim:

Notice Only

Is the claim subject to offset?

No
 Yes

2.42 Priority creditor's name and mailing address
Rhode Island Div of Taxation
One Capitol Hill
Providence, RI 02908

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown **Unknown**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Basis for the claim:

Notice Only

Is the claim subject to offset?

No
 Yes

2.43 Priority creditor's name and mailing address
San Diego County Treasurer Tax
Collector
162 County Administration Center
San Diego, CA 92101

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown **Unknown**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Basis for the claim:

Unsecured Property Taxes

Is the claim subject to offset?

No
 Yes

2.44 Priority creditor's name and mailing address
South Carolina Dept of Revenue
P.O. Box 12265
Columbia, SC 29211

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown **Unknown**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

Basis for the claim:

Notice Only

Is the claim subject to offset?

No
 Yes

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
Name			
2.45	Priority creditor's name and mailing address South Dakota Dept of Revenue Anderson Bldg., Mail Code 5055445 East Capitol Ave Pierre, SD 57501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			
2.46	Priority creditor's name and mailing address State of Georgia Dept of Revenue Legal Affairs & Tax Policy 1800 Century Blvd. NE, Ste 15209 Atlanta, GA 30340	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			
2.47	Priority creditor's name and mailing address Tennessee Dept of Revenue Attn: Collection Services/Bankruptcy 500 Deaderick St., Floor 8 Nashville, TN 37242	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			
2.48	Priority creditor's name and mailing address Texas Comptroller P.O. Box 13528 Capitol Station Austin, TX 78711	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
Name			
2.49	Priority creditor's name and mailing address Utah State Tax Commission Attn: Bankruptcy/Legal Taxpayer Services Division 210 N. 1950 W Salt Lake City, UT 84134	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.50	Priority creditor's name and mailing address Vermont Department of Taxes 133 State Street Montpelier, VT 05633	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.51	Priority creditor's name and mailing address Washington State Department of Revenue P.O. Box 47464 Olympia, WA 98504	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.52	Priority creditor's name and mailing address West Virginia State Tax Department Attn: Legal Division/Bankruptcy P.O. Box 10015 Charleston, WV 25324	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
Date or dates debt was incurred		Basis for the claim: Notice Only	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc. Name	Case number (if known)	19-51455 MEH 11
2.53	Priority creditor's name and mailing address Wisconsin Dept of Revenue P.O. Box 8908 Madison, WI 53708	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Notice Only	Unknown Unknown
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.54	Priority creditor's name and mailing address Wyoming Dept of Revenue 122 W. 25th St. 3rd Floor East Cheyenne, WY 82002	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Notice Only	Unknown Unknown
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address 1900 Capital Trust II c/o Gross, Polowy & Orlans, Esq. 1775 Wehrele Dr., Ste. 100 Buffalo, NY 14221	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number _____		
		Contingent Unliquidated Disputed	
		Basis for the claim: <u>Nominal Defendant in Foreclosure Action (1900 Capital Trust II v. Melissa Giacco; Home Loan Center, et al.; New York Supreme Court Case #: 603749/2019)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Anchorbank fsb 25 W Main St Madison, WI 53703	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number _____		
		Contingent Unliquidated Disputed	
		Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Anchorbank fsb v. Imberg; Columbia Circuit Court WI; Case #10CV00315)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address Associated Bank, N.A. 1305 Main St. Stevens Point, WI 54481	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____		
	Last 4 digits of account number _____		
		Contingent Unliquidated Disputed	
		Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Associated Bank NA v. Gallagher; Crawford Circuit Court WI; Case #10CV000214)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc. Name	Case number (if known)	19-51455 MEH 11
3.4	Nonpriority creditor's name and mailing address BAC Home Loans Servicing LP 7105 Corporate Dr. Plano, TX 75024	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Home Loans Servicing LP v. Mata; Kenosha Circuit Court WI; Case #2010CV001884)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address Bank of America c/o Frenkel Lambert Weiss Weisma 20 West Main Street Bay Shore, NY 11706	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Bank of America NA v. Amanda Gekoski; Home Loan Center, et al.; New York Civil Supreme Court Case #: 11129/2016)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Bank of America 2112 Business Center Drive Second Floor Irvine, CA 92612	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Bank of America, N.A. v. Shelly M. Hasha; Home Loan Center, Inc., et al.; Oregon 2nd Judicial Circuit Court Case #: 16CV03437)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Bank of America, N.A. c/o Mary R. Powers, Esq. 3800 Fernandina Rd., Suite 110 Columbia, SC 29210	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Foreclosure Action (Bank of America v. John Judy, Everett Judy, et al.)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Bank of New York Mellon 255 Merrick Rd. Rockville Centre, NY 11570	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Bank of New York Mellon v. Hiyam Hammad; Home Loan Center, et al.; New York Supreme Court Case #: 600052/2019)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address Bank of New York Mellon c/o Maria Siderus 242 Drexel Ave Westbury, NY 11590	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Bank of New York Mellon v. Whitty; Home Loan Center, et al.; New York Civil Supreme Court Case #: 613/2016)</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
Name _____			
3.10	Nonpriority creditor's name and mailing address Bank of New York Mellon c/o Joshua R. Orem Shapiro & Sutherland LLC 7632 SW Durham Rd, Ste 350 Tigard, OR 97224	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (The Bank of New York Mellon v. Shirley E. Baldwin; Home Loan Center, et al.; Oregon 3rd Judicial Circuit Court Case #: 16CV09174)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.11	Nonpriority creditor's name and mailing address Bank of NY Mellon c/o Robin L. Miller 400 S. Hope St. Ste. 400 Los Angeles, CA 90071	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Bank of NY Mellon v. John William Meyers; Home Loan Center, et al.; Hawaii District Court Case #: 1CC161000445)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.12	Nonpriority creditor's name and mailing address Bayview Loan Servicing, LLC c/o O'Connell Attmore & Morris LLC 280 Trumbull St. Hartford, CT 06103-3598	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Bayview Loan Servicing, LLC v. Makein; Home Loan Center, et al.; Connecticut Superior Ct., Case #: NNI-CV-17-6011263-S)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.13	Nonpriority creditor's name and mailing address Beneficial Homeowner Service c/o Fein, Such & Crane 28 East Main St., Suite 1800 Rochester, NY 14614	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (Beneficial Homeowner Service v. Philip Cartonia; Home Loan Center, et al.; New York Supreme Court Case #: 600609/2016)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.14	Nonpriority creditor's name and mailing address Christy Rogers Ellis & Jimmy Hoyt Ellis William J. Brown & Associates, PLLC 23 N. Ocoee St. P.O. Box 1001 Cleveland, TN 37364	As of the petition filing date, the claim is: Check all that apply.	\$1,500.00
	Date(s) debt was incurred _____	Basis for the claim: <u>Default Judgment (Ellis v. HLC)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address CIT Bank, NA c/o Windels Marx Lane LLP 156 W 56th Street New York, NY 10019	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: <u>Nominal Defendant in Foreclosure Action (CIT Bank, N.A. v. De Massio, Danielle; Home Loan Center, et al.; New York Civil Supreme Court Case #: 3700/2015)</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
Name			
3.16	Nonpriority creditor's name and mailing address CitiBank, N.A. Becky Hancock, Repurchase Coordinator, Citi Mortgage, Inc. 1000 Technology Dr. O Fallon, MO 63368	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Indemnification	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address Citizens First Credit Union 250 North Sawyer St. Oshkosh, WI 54902	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Nominal Defendant in Foreclosure Action (Citizens First Credit Union v. Weitz; Dodge Circuit Court WI - Case #08CV00089)	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address Countrywide Home Loans Servicing LP 7105 Corporate Dr. PTjX-B-209 Plano, TX 75024	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Nominal Defendant in Foreclosure Action (Countrywide Home Loans Servicing LP v. Baron, et al; Oneida Circuit Court WI; Case #08CV000440)	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address Credit Suisse Attn: Mortgage Banking Dept. 11 Madison Ave. New York, NY 10010	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Indemnification	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address Deutsche Bank National Trust c/o Leopold & Associates, PLLC 80 Business Park Dr. Ste. 110 Armonk, NY 10504	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Nominal Defendant in Foreclosure Action (Deutsche Bank National Trust v. Hossain; Home Loan Center Inc., et al.; New York Supreme Court Case #: 700853/2018)	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address Deutsche Bank National Trust Co. Attn: Mortgage Banking Dept. 1961 East Saint Andrew Place Santa Ana, CA 92705	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address Deutsche Bank National Trust Co. c/o Sun Young Park, Esq. 300 South Grand Ave. 41st Flr. Los Angeles, CA 90071	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: Nominal Defendant in Foreclosure Action (Deutsche Bank v. Rachel Donovan; Home Loan Center, et al.; Hawaii Dist. Court Case #: 2CC191000176)	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Home Loan Center, Inc.**
Name

Case number (if known) **19-51455 MEH 11**

3.23 Nonpriority creditor's name and mailing address
Deutsche Bank Trust Company Americas
as Trustee for Res Accredit Loans, Inc.
c/o McCalla Raymer Leibert Pierce LLC
50 Weston St
Hartford, CT 06120
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: **Nominal Defendant in Foreclosure Action (Deutsche Bank v. Marthan Chambers; Home Loan Center, et al.; Connecticut Superior Court Case #HHB-CV-19-6052616-S)**

Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address
Ditech Financial LLC
c/o Woods Oviatt Gilman, LLC
2 State St., 175 Mile Crossing
Rochester, NY 14614
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: **Nominal Defendant in Foreclosure Action (Ditech Financial LLC v. Roger Criscitello; Home Loan Center, et al.; New York Supreme Court Case #: 135035/2019)**

Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address
Ditech Financial LLC
McCalla Raymer Leibert Pierce LLC
50 Weston St
Hartford, CT 06120
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: **Nominal Defendant in Foreclosure Action (Ditech Financial LLC v. Del Valle; Home Loan Center, et al.; Connecticut Superior Court Case #: HHB-CV-18-6046231-S)**

Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address
Ditech Financial LLC
c/o Zack Baisley
26 Harvester Ave.
Batavia, NY 14020
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: **Nominal Defendant in Foreclosure Action (Ditech Financial LLC v. Kilroy, Brian; Home Loan Center, et al.; New York Civil Supreme Court Case #: 602/2016)**

Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address
Eastern Savings Bank
c/o Geraghty & Bonnano LLC
38 Granite Street
P.O. Box 231
New London, CT 06320
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: **Nominal Defendant in Foreclosure Action (Eastern Savings Bank v. Avery, William; Home Loan Center, et al.; Connecticut Superior Court Case #: KNL-CV-17-6029982-S)**

Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address
Encore Credit Corporation
Attn: Mortgage Banking Dept.
1833 Alton Pkwy
Irvine, CA 92606
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: **Indemnification**

Is the claim subject to offset? No Yes

Name

3.29 Nonpriority creditor's name and mailing address
Everhome Mortgage Company
 8100 Nations Way
 Jacksonville, FL 32256
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Nominal Defendant in Foreclosure Action (Everhome Mortgage v. Wolf - Monroe Circuit Court WI; Case #10CV000272)

Is the claim subject to offset? No Yes

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Indemnification

Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address
Federal Home Loan Mortgage Corporation
 Attn: Mortgage Banking Dept.
 8200 Jones Branch Dr.
 McLean, VA 22102-3110

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Indemnification

Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address
Federal National Mortgage Association
 3900 Wisconsin Ave., NW
 Washington, DC 20016-2892

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Nominal Defendant in Foreclosure Action (Federal Home Loan Mortgage Corp v Frias - Milwaukee Circuit Court WI- Case #2009CV010706)

Is the claim subject to offset? No Yes

As of the petition filing date, the claim is: Check all that apply.

Unknown

Contingent
 Unliquidated
 Disputed

Basis for the claim: Nominal Defendant in Foreclosure Action (Federal National Mortgage Ass. v. Mata - Kenosha Circuit Court WI; Case #13CV000229)

Is the claim subject to offset? No Yes

As of the petition filing date, the claim is: Check all that apply.

Unknown

Contingent
 Unliquidated
 Disputed

Basis for the claim: Nominal Defendant in Foreclosure Action (Federal National Mortgage Association v Capen - Winnebago Circuit Court WI; Case #18CV000416)

Is the claim subject to offset? No Yes

As of the petition filing date, the claim is: Check all that apply.

Unknown

Contingent
 Unliquidated
 Disputed

Basis for the claim: Nominal Defendant in Foreclosure Action (Judgment - First Banking Center v. Childres - Walworth Circuit Court WI; Case #07CV000361)

Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address
First Banking Center
 P.O. Box 660
 400 Milwaukee Ave.
 Burlington, WI 53105
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Nominal Defendant in Foreclosure Action (Judgment - First Banking Center v. Childres - Walworth Circuit Court WI; Case #07CV000361)

Is the claim subject to offset? No Yes

Name

3.36 Nonpriority creditor's name and mailing address

FNMA
c/o Gross Polowy Orlans LLC
1775 Wehrle Drive, Ste 100
Williamsville, NY 14221

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

UnknownBasis for the claim: Nominal Defendant in Foreclosure Action (FNMA v. Chevron McIntyre; Home Loan Center, et al.; N.Y. Sup Ct. Case #: 2017/08565)Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address

FNMA
c/o Rosicki & Associates, P.C.
51 E. Bethpage Rd
Plainview, NY 11803

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

UnknownBasis for the claim: Nominal Defendant in Foreclosure Action (Federal National Mortgage Association v. Nicole McIntyre; Home Loan Center, et al.; New York Civil Supreme Court Case #: 1982/2017)Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address

FNMA
6409 Congress Avenue
Suite 100
Boca Raton, FL 33487

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

UnknownBasis for the claim: Nominal Defendant in Foreclosure Action (Federal National Mortgage Association v. Roffin Roberts; Home Loan Center, et al.; Florida Circuit Court Case #: 2017-003736-CA-01)Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address

FNMA
c/o McCalla Reymer Leibert Pierce LLC
50 Weston Street
Hartford, CT 06120

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

UnknownBasis for the claim: Nominal Defendant in Foreclosure Action (Federal National Mortgage Association v. Anderson, Heather; Home Loan Center, et al.; Connecticut Superior Court Case #: MMX-CV-16-6015454-S)Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address

GMAC Bank
Attn: Mortgage Banking Dept.
P.O. Box 380901
Bloomington, MN 55438

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

UnknownBasis for the claim: IndemnificationIs the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address

Greater New Haven Water Pollution Cont.
c/o Parrett Porto Parese & Colwell PC
2319 Whitney Ave., Ste. 1D
Hamden, CT 06518

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed

UnknownBasis for the claim: Nominal Defendant in Foreclosure Action Nominal Defendant in Foreclosure Action (Greater New Haven Water Pollution Control v. Marc Conte; Home Loan Center, et al.; Illinois Circuit Court Cook County Case #: 2019-CH-05278)Is the claim subject to offset? No Yes

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
Name _____			
3.42	Nonpriority creditor's name and mailing address HSBC Bank USA c/o McCabe, Weisberg & Conway, PC 145 Huguenot Street, Ste 210 New Rochelle, NY 10801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Nominal Defendant in Foreclosure Action (HSBC Bank USA, NA v. Morales, Julienna; Home Loan Center, et al.: New York Civil Supreme Court Case #: 1321/2015)</u>
		Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address JP Morgan Chase & Co. Annette C. Rizzi, Assoc. General Counsel Four New York Plaza, 19th Flr. New York, NY 10004-2413 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	\$3,100,000.00
			<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Indemnification</u>
		Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address JPMorgan Chase Bank c/o James A. Craft 1499 SE Tech Center Pl., Suite 255 Vancouver, WA 98683 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	Unknown
			<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Nominal Defendant in Foreclosure Action (JPMorgan Chase Bank v. Charles A. Kremer; Home Loan Center, et al.; Oregon 16th Judicial Circuit Court Case #: 16CV36465)</u>
		Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address Lavette Love 5325 N. 49th St. Milwaukee, WI 53218 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	Unknown
			<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Lavette Love v. Home Loan Center - Milwaukee Circuit Court WI; Case #09CV009598)</u>
		Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	Nonpriority creditor's name and mailing address Lehman Brothers Holding Inc. c/o Wollmuth Maher & Deutsch LLP 500 5th Avenue New York, NY 10110 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	\$40,200,000.00
			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Indemnification</u>
		Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address Lending Tree, Inc. 11115 Rushmore Drive Charlotte, NC 28277 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	\$32,076.28
			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Intercompany Debt</u>
		Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address Merchants Bank NA 102 E 3rd St. Winona, MN 55987 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	Unknown
			<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Nominal Defendant in Foreclosure Action (Merchants Bank NA v. Siemers - Barron County Circuit Court WI; Case #09CV000617)</u>
		Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.49	Nonpriority creditor's name and mailing address McCaffery Estates Condominium Ass. c/o Kevin Davis Wickless Kevin Wickless Law, LLC 99 Main Street, Suite 3C Norwich, CT 06360 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Nominal Defendant in Foreclosure Action (McCaffery Estates Condominium Associates v. Bernardo, Jhune; Home Loan Center, et al.; Connecticut Superior Court Case #: KNL-CV-16-6027069-S) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.50	Nonpriority creditor's name and mailing address Midfirst Bank c/o Gross Polowy, LLC 1775 Wehrle Dr. Ste. 100 Williamsville, NY 14221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Nominal Defendant in Foreclosure Action (Midfirst Bank v. Starner; Home Loan Center, et al; New York Supreme Court Case #: 1277/2018) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.51	Nonpriority creditor's name and mailing address Midfirst Bank c/o Witherspoon Law 790 Farmington Ave Farmington, CT 06032 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Nominal Defendant in Foreclosure Action (Midfirst Bank v. Myers, Aaron; Home Loan Center, et al.; Connecticut Superior Court Case #: NNH-CV-16-6061953-S) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.52	Nonpriority creditor's name and mailing address Mor Equity Inc. P.O. Box 3788 Evansville, IN 47736 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Nominal Defendant in Foreclosure Action (Mor Equity Inc. v. Stegmaier - La Crosse Circuit Court WI; Case #08CV000103) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.53	Nonpriority creditor's name and mailing address Mor Equity Inc. P.O. Box 3788 Evansville, IN 47736 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Nominal Defendant in Foreclosure Action (Mor Equity Inc. v. Metzger - Racine Circuit Court WI; Case #2008CV002004) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.54	Nonpriority creditor's name and mailing address MTGLQ c/o Richard Francis Komosinski 565 Taxter Rd. Ste. 590 Elmsford, NY 10523-2300 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Nominal Defendant in Foreclosure Action (MTGLQ vs. Grantham; Home Loan Center, et al.; New York Supreme Court Case #: 1117027/2018) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

3.55	Nonpriority creditor's name and mailing address MTGLQ Investors LP c/o Bradford S. Bernstein, Esq. Miles & Stockbridge, P.C. 11 North Washington St., Suite 700 Rockville, MD 20850	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: Nominal Defendant in Foreclosure Action (MTGLQ Investors LP v. Home Loan Center, et al.; Circuit Court of Maryland Case #: 13C17111187)	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56	Nonpriority creditor's name and mailing address Mutual of Omaha Bank FSB c/o Matthew Laughlin The Davis Brown Tower 215 10th Street, Suite 1300 Des Moines, Iowa 50309-3993	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	Nonpriority creditor's name and mailing address National City Mortgage Co. Attn: Mortgage Banking Dept. P.O. Box 1820 Dayton, OH 45401-1820	<input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: Lawsuit (Mutual of Omaha v. Welsh, MERS, Home Loan Center, et al.)	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.57	Nonpriority creditor's name and mailing address Nationstar Mortgage LLC c/o John Andrew Di Caro 175 Mile Crossing Blvd Rochester, NY 14624-6249	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	Nonpriority creditor's name and mailing address Ocwen Loan Servicing, LLC c/o Clarfield, Okon & Salomone, PI 114 Old County Rd., Ste 400 Mineola, NY 11501	<input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: Nominal Defendant in Foreclosure Action (Nationstar Mortgage LLC v. Petro Tarasyuk; Home Loan Center, et al.; New York Supreme Court Case #: E2019001358)	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.59	Nonpriority creditor's name and mailing address OneWest Bank, a div. of CIT Bank, N.A. Successor to IndyMac Federal Bank, FSB Attn: Mortgage Banking Dept. 75 North Fair Oaks Ave Pasadena, CA 91103	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	Nonpriority creditor's name and mailing address OneWest Bank, a div. of CIT Bank, N.A. Successor to IndyMac Federal Bank, FSB Attn: Mortgage Banking Dept. 75 North Fair Oaks Ave Pasadena, CA 91103	<input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: Nominal Defendant in Foreclosure Action (Ocwen Loan Servicing v. O'Brien, Michael; Home Loan Center, et al.; New York Supreme Court Case #: 135215/2016)	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.60	Nonpriority creditor's name and mailing address OneWest Bank, a div. of CIT Bank, N.A. Successor to IndyMac Federal Bank, FSB Attn: Mortgage Banking Dept. 75 North Fair Oaks Ave Pasadena, CA 91103	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	Nonpriority creditor's name and mailing address OneWest Bank, a div. of CIT Bank, N.A. Successor to IndyMac Federal Bank, FSB Attn: Mortgage Banking Dept. 75 North Fair Oaks Ave Pasadena, CA 91103	<input checked="" type="checkbox"/> Disputed	Unknown
	Date(s) debt was incurred _____	Basis for the claim: Indemnification	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

3.61 Nonpriority creditor's name and mailing address
PNC Bank, NA
c/o Calvin A. Knickerbocker, III
RCO Legal PS
511 SW 10th Ave., Ste 400
Portland, OR 97205
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Nominal Defendant in Foreclosure Action (PNC Bank v. Mitchell Hawkins; Home Loan Center, et al.; Oregon 14th Judicial Circuit Court Case #: 16CV17075)

Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address
PNC Bank, National Association
c/o MCCABE, WEISBERG & CONWAY, PC
145 Huguenot Street, Ste 210
New Rochelle, NY 10801
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Nominal Defendant in Foreclosure Action (PNC Bank v. Williams; Home Loan Center, et al.; New York Supreme Court Case #: 152424/2017)

Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address
Rene Lopez
25527 State Hwy 74
Perris, CA 92570
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Unknown

Basis for the claim: Small Claims Judgment (Lopez v. Home Loan Center - Riverside Superior Court; Case #TES021781)

Is the claim subject to offset? No Yes

As of the petition filing date, the claim is: Check all that apply.

\$68,484,502.06

3.64 Nonpriority creditor's name and mailing address
ResCap Liquidating Trust as successor to Residential Funding Company, LLC
Quinn Emanuel Urquhart & Sullivan LLP
51 Madison Ave., 22nd Floor
New York, NY 10010
Date(s) debt was incurred _____
Last 4 digits of account number _____

Contingent
 Unliquidated
 Disputed

Basis for the claim: Judgment entered 6/21/2019

Is the claim subject to offset? No Yes

As of the petition filing date, the claim is: Check all that apply.

Unknown

3.65 Nonpriority creditor's name and mailing address
River Oaks Condominium Association
c/o Melissa Lee Siew
500 North Skinker Blvd.
St Louis, MO 63130
Date(s) debt was incurred _____
Last 4 digits of account number _____

Contingent
 Unliquidated
 Disputed

Basis for the claim: Nominal Defendant in Foreclosure Action (River Oaks Condominium v. Home Loan Center - St. Louis County Circuit Court; Case #15SLAC07896)

Is the claim subject to offset? No Yes

As of the petition filing date, the claim is: Check all that apply.

Unknown

3.66 Nonpriority creditor's name and mailing address
Ronald Osburn
4523 W. Evergreen Ct.
Visalia, CA 93277
Date(s) debt was incurred _____
Last 4 digits of account number _____

Contingent
 Unliquidated
 Disputed

Basis for the claim: Nominal Defendant in Foreclosure Action (Osburn v. Countrywide Home Loans; Home Loan Center, et al.; US District Court Case #: 1:19-cv-00246-DAD-SAB)

Is the claim subject to offset? No Yes

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
Name			
3.67	Nonpriority creditor's name and mailing address Techow c/o Alan D. Walton Breckenridge & Associates 8070 Main Street, Box 489 Birch Run, MI 48415	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim:	<u>Nominal Defendant in Foreclosure Action (Techow v. Home Loan Center, Inc. et al.; USBC Eastern Dist. of Michigan (Flint) Case #: 17-03089)</u>
	Date(s) debt was incurred _____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____		
3.68	Nonpriority creditor's name and mailing address U.S. Bank National c/o Gross Polowy, LLC 1775 Wehrle Drive, Suite 100 Williamsville, NY 14221	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim:	<u>Nominal Defendant in Foreclosure Action (U.S. Bank National v. Ford, Fernando; Home Loan Center, et al.; New York Supreme Court Case No. 513868/2017)</u>
	Last 4 digits of account number _____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.69	Nonpriority creditor's name and mailing address US Bank Attn: Mortgage Banking Dept. P.O. Box 790408 Saint Louis, MO 63179-0408	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim:	<u>Indemnification</u>
	Last 4 digits of account number _____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.70	Nonpriority creditor's name and mailing address Wells Fargo Bank NA c/o Gross Polowy LLC 1775 Wehrle Drive, Suite 100 Williamsville, NY 14221	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim:	<u>Nominal Defendant in Foreclosure Action (Wells Fargo Bank NA v. Vantreese; Home Loan Center, et al.; New York Civil Supreme Court Case #: 842/2014)</u>
	Last 4 digits of account number _____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.71	Nonpriority creditor's name and mailing address Wells Fargo Bank, NA c/o McCabe, Weisberg & Conway, PC 145 Huguenot St., Ste 201 New Rochelle, NY 10801	As of the petition filing date, the claim is: Check all that apply.	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim:	<u>Nominal Defendant in Foreclosure Action (Wells Fargo Bank NA v. Sangeniti; Home Loan Center, et. al.; New York Supreme Court Case #: 617160/2017)</u>
	Last 4 digits of account number _____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Home Loan Center, Inc.	Case number (if known)	19-51455 MEH 11
Name _____			
3.72	Nonpriority creditor's name and mailing address Wells Fargo Bank, NA 6th Street & Marquette Ave. Minneapolis, MN 55479	As of the petition filing date, the claim is: Check all that apply.	Unknown
<ul style="list-style-type: none"> - Contingent - Unliquidated - Disputed <p>Basis for the claim: Nominal Defendant in Foreclosure Action (Wells Fargo Bank v. Blackburn - Walworth Circuit Court WI; Case #2006CV000664)</p>			
Date(s) debt was incurred _____			
Last 4 digits of account number _____			
3.73	Nonpriority creditor's name and mailing address Wells Fargo Bank, NA 3476 Stateview Blvd. Fort Mill, SC 29715	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
As of the petition filing date, the claim is: Check all that apply.			
<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <p>Basis for the claim: Nominal Defendant in Foreclosure Action (Wells Fargo Bank NA v. Pye - Racine Circuit Court WI; Case #15CV001477)</p>			
Date(s) debt was incurred _____			
Last 4 digits of account number _____			
3.74	Nonpriority creditor's name and mailing address Wilmington Savings Fund c/o McCalla Raymer Leibert 1 North Dearborn #12 Chicago, IL 60602	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
As of the petition filing date, the claim is: Check all that apply.			
<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <p>Basis for the claim: Nominal Defendant in Foreclosure Action (Wilmington Savings Fund v. Hurt Kiki; Home Loan Center, Inc., et al.; Illinois Circuit Court Cook County Case #2019-CH-05278)</p>			
Date(s) debt was incurred _____			
Last 4 digits of account number _____			
3.75	Nonpriority creditor's name and mailing address Wilmington Savings Fund Society, FSB c/o Richard F. Komosinski 565 Taxter Rd. Ste. 590 Elmsford, NY 10523	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
As of the petition filing date, the claim is: Check all that apply.			
<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <p>Basis for the claim: Nominal Defendant in Foreclosure Action (Wilmington Savings Fund Society v. Kilroy; Home Loan Center, et al.; New York Supreme Court Case #7011192/2018)</p>			
Date(s) debt was incurred _____			
Last 4 digits of account number _____			
3.76	Nonpriority creditor's name and mailing address Wilmington Trust, NA c/o McCalla Raymer Leibert Pierce, LLC 420 Lexington Ave. Ste. 840 New York, NY 10170	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
As of the petition filing date, the claim is: Check all that apply.			
<ul style="list-style-type: none"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <p>Basis for the claim: Nominal Defendant in Foreclosure Action (Wilmington Trust v. Boosalis; Home Loan Center, Inc., et al.; New York Supreme Court Case #: 780/2018)</p>			
Date(s) debt was incurred _____			
Last 4 digits of account number _____			

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Fox Rothschild, LLP Michael A. Rollin, Esq. 101 Park Avenue, 17th Flr. New York, NY 10178	Line <u>3.34</u>	_____
	<input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor Home Loan Center, Inc.
Name

Case number (if known) 19-51455 MEH 11

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b.	+ \$ <u>111,818,078.34</u>
5c.	\$ <u>111,818,078.34</u>

Fill in this information to identify the case:

Debtor name Home Loan Center, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) 19-51455 MEH 11

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

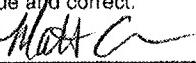
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
 Amended Schedule A/B, and E/F
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 15, 2019

X 

Signature of individual signing on behalf of debtor

Matthew English
Printed name

Chief Restructuring Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Home Loan Center, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) 19-51455 MEH 11

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to Filing Date

Interest Income

\$110,905.92

For prior year:
From 1/01/2018 to 12/31/2018

Interest Income

\$227,208.26

For year before that:
From 1/01/2017 to 12/31/2017

Interest Income

\$2,083.05

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **See attached Rider 3**

- Secured debt
- Unsecured loan repayments
- Suppliers or vendors
- Services
- Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached Rider 4			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. ResCap Liquidating Trust v. Home Loan Center, Inc. 14-cv-1716 (SRN/HB)	Indemnification	United States District Court 772 Federal Building 316 N. Robert Street Saint Paul, MN 55101	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Lehman Brothers Holdings Inc. v. 1st Advantage Mortgage, LLC et al 16-01019	Indemnification	United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Deutsche Bank Nat Trust v. Rachel Donovan; Home Loan Center, et al. 2CC191000176	Foreclosure Action	Hawaii District Court Island of Maui 2145 Main Street Wailuku, HI 96793	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Deutsche Bank Trust Co Americas as Trustee v. Martha Chambers; MERS, as nominee for Home Loan Center, et al. HHB-CV-19-6052616-S	Foreclosure Action	Connecticut Superior Court New Britain County 20 Franklin Square New Britain, CT 06051	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5.	Wilmington Savings Fund v. Hurt Kiki, Home Loan Center, Inc., et al. 2019-CH-05278	Unknown	Illinois Circuit Court Cook County - Chancery Division 50 West Washington St Richard J. Daley Center Chicago, IL 60602	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Greater New Haven Water Pollution Control v. Marc Conte; MERS as Nominee for Home Loan Center, Inc., et al. NNH-CV-19-6091165-S	Foreclosure Action	Connecticut Superior Court New Haven County 235 Church St New Haven, CT 06510	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	1900 Capital Trust II, BY v. Melissa Giacco; MERS for Home Loan Center Inc. dba Lending Tree Laons, et al. 603749/2019	Foreclosure Action	New York Supreme Court Suffolk County 1 Court St. Riverhead, NY 11901	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Osburn v. Countrywide Home Loans; Home Loan Center dba Lending Tree Loans TD Service Center, et al. 1:19-cv-00246-DAD-SAB	Foreclosure Action	U.S. District Court Eastern District of California 2500 Tulare St. Fresno, CA 93721	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Ditech Financial LLC v. Roger Criscitello; Home Loan Center, Inc. dba Lendingtree Loans, et al. 135035/2019	Foreclosure Action	New York Supreme Court Richmond County 26 Central Ave. Staten Island, NY 10301	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10.	Nationstar Mortgage LLC v. Petro Tarasyuk; MERS, as nominee for Home Loan Center, Inc., et al. E2019001358	Foreclosure Action	New York Supreme Court Monroe County 99 Exchange Blvd., #545 Rochester, NY 14614	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11.	Bank of New York Mellon v. Hiyam Hammad; MERS, as nominee for Home Loan Center, Inc. 600052/2019	Foreclosure Action	New York Supreme Court Suffolk County 1 Court St. Riverhead, NY 11901	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12.	Wilmington Savings Fund Society, FSB v. Brian and Jennifer Kilroy; MERS, as nominee for Home Loan Center Inc. dba Lendingtree Loans, et al. 7011192/2018	Foreclosure Action	New York Civil Supreme Court Onondaga County 401 Montgomery St. Syracuse, NY 13202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13.	Midfirst Bank v. Shane Starner; MERS, Inc. as nominee for Home Loan Center Inc., et al. 1277/2018	Foreclosure Action	New York Supreme Court Schenectady County 612 State St. Schenectady, NY 12305	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.14.	Deutsche Bank National Trust v. Jahangir Hossain; Home Loan Center Inc., et al. 700853/2018	Unknown	New York Supreme Court Queens County 88-11 Sutphin Blvd. Jamaica, NY 11435	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15.	Ditech Financial LLC v. Carlos Del Valle; MERS, Inc. as nominee for Home Loan Center, Inc. dba Lending Tree Loans, et al. HHB-CV-18-6046231-S	Foreclosure Action	Connecticut Superior Court New Britain County 20 Franklin Square New Britain, CT 06051	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16.	Wilmington Trust, NA v. Fotene Boosalis; MERS, as nominee for Home Loan Center, Inc., et al. 780/2018	Foreclosure Action	New York Supreme Court Monroe County 99 Exchange Blvd., #434 Rochester, NY 14614	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17.	MTGLQ vs. Grantham; Home Loan Center Inc., et al. 1117027/2018	Foreclosure Action	New York Supreme Court Ontario County 27 North Main Street Canandaigua, NY 14424	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18.	PNC Bank, National Association vs. Larry Williams; MERS, as nominee for Home Loan Center Inc. dba Lending Tree Loans, et al. 152424/2017	Unknown	New York Supreme Court Richmond County 26 Central Ave. Staten Island, NY 10301	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19.	FNMA v. Chevron McIntyre; MERS, as nominee for Home Loan Center, Inc., et al. 2017/08565	Foreclosure Action	New York Supreme Court Monroe County 99 Exchange Blvd., #545 Rochester, NY 14614	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.20.	Techow v. Home Loan Center, Inc., et al. 17-03089-dof	Validity/Priority or Extent of Lien or other interest in property	US Bankruptcy Court Eastern District of Michigan 226 West Second St. Flint, MI 48502	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.21.	Bayview Loan Servicing, LLC v. Stephen Makein; MERS, Inc., as nominee for Home Loan Center, Inc. dba Lendingtree Loans, et al. NNI-CV-17-6011263-S	Foreclosure Action	Connecticut Superior Court Meriden County 54 W. Main St. Meriden, CT 06451	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.22.	Wells Fargo Bank, NA vs. Salvatore Sangeniti; MERS for Home Loan Center Inc. dba Lending Tree Loans, et al. 617160/2017	Foreclosure Action	New York Supreme Court Suffolk County 1 Court St. Riverhead, NY 11901	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.23.	FNMA vs. Nicole McIntyre A/K/A Nicole McIntyre; Home Loan Center Inc. dba Lendingtree Loans, et al. 1982/2017	Foreclosure Action	New York Supreme Court Monroe County 99 Exchange Blvd., #545 Rochester, NY 14614	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.24.	U.S. Bank National vs. Fernando Ford; MERS, as nominee for Home Loan Center, Inc. dba Lendingtree Loans, et al. 513868/2017	Foreclosure Action	New York Supreme Court Kings County 360 Adams St., #4 Brooklyn, NY 11201	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.25.	Eastern Savings Bank f/k/a Eastern Federal Bank vs. William Avery; MERS, as monimnee for Home Loan Center, Inc. dba Lending Tree Loans, et al. KNL-CV-17-6029982-S	Foreclosure Action	Connecticut Superior Court New London County 112 Broad St. New London, CT 06320	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.26.	MTGLQ Investors LP vs. Home Loan Center Inc., et al. 13C17111187	Declaratory Judgment	Circuit Court of Maryland Howard County 8360 Court Ave. Ellicott City, MD 21043	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.27.	FNMA vs. Roffin Roberts; Home Loan Center Inc., et al. 2017-003736-CA-01	Unknown	Florida Circuit Court Miami-Dade County 73 W. Flagler St Miami, FL 33130	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.28.	Beneficial Homeowner Service vs. Philip Cartonia; MERS, as nominee for Home Loan Center, et al. 600609/2016	Foreclosure Action	New York Supreme Court Erie County 25 Delaware Ave. Buffalo, NY 14202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.29.	Bank of America vs. Amanda Gekoski; MERS, as nominee for Home Loan Center Inc., et al. 11129/2016	Foreclosure Action	New York Supreme Court Monroe County 99 Exchange Blvd., #545 Rochester, NY 14614	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.30.	JPMorgan Chase Bank vs. Charles Kremer; MERS; Home Loan Center, et al. 16CV36465	Foreclosure Action	Oregon 16th Judicial Circuit Court Douglas County 1036 SE Douglas Ave. Roseburg, OR 97470	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.31.	Bank of New York Mellon vs. Jean, Whitty; Home Loan Center dba Lending Tree Loans, et al. 613/2016	Foreclosure Action	New York Supreme Court Onondaga County 401 Montgomery St. Syracuse, NY 13202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.32.	Ditech Financial LLC vs. Brian Kilroy; MERS, as nominee for Home Loan Center, Inc. dba Lending Tree Loans, et al. 602/2016	Foreclosure Action	New York Supreme Court Onondaga County 401 Montgomery St. Syracuse, NY 13202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.33.	HSBC Bank USA v. Mulieanna Morales; MERS, as nominee for Home Loan Center, Inc. dba Lending Tree Loans, et al. 1321/2015	Foreclosure Action	New York Supreme Court Schenectady County 612 State St. Schenectady, NY 12305	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.34.	Wells Fargo Bank NA vs. Vantreese; Reg Systems as nominee for Home Loan Center Inc. dba Lending Tree Loans, et al. 842/2014	Foreclosure Action	New York Supreme Court Livingston County 2 Court St. Geneseo, NY 14454	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.35.	McCaffery Estates Condominium Ass. vs. Jhune Bernardo; MERS, Inc., nominee for Home Loan Center Inc. dba Lending Tree Loans, et al. KNL-CV-16-6027069-S	Foreclosure Action	Connecticut Superior Court New London County 112 Broad St. New London, CT 06320	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.36.	PNC Bank, NA vs. Mitchell Hawkins; Home Loan Center, et al. 16CV17075	Foreclosure Action	Oregon 14th Judicial Circuit Josephine County 500 NW 6th St Grants Pass, OR 97526	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.37.	Midfirst Bank vs. Aaron Myers; MERS, as nominee for Home Loan Center, Inc. dba Lending Tree Loans NNH-CV-16-6061953-S	Foreclosure Action	Connecticut Superior Court New Haven County 235 Church St. New Haven, CT 06510	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.38.	FNMA vs. Heather Anderson; Home Loan Center, Inc. dba Lendingtree Loans, et al. MMX-CV-16-6015454-S	Foreclosure Action	Connecticut Superior Court Middletown County 1 Court St. Middletown, CT 06457	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.39.	Ocwen Loan Servicing, LLC vs. Michael O'Brien; MERS, Inc., as nominee for Home Loan Center, et al 135215/2016	Foreclosure Action	New York Supreme Court Richmond County 25 Central Ave Staten Island, NY 10301	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.40.	Bank of New York Mellon vs. Chirley E. Baldwin; Home Loan Center, Inc., et al. 16CV09174	Foreclosure Action	Oregon 3rd Judicial Circuit Marion County 100 High St. NE Salem, OR 97301	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.41.	Bank of NY Mellon vs. John William Meyers; Home Loan Center, et al. 1CC161000445	Foreclosure Action	Hawaii District Court Island of Oahu 1111 Alakea St Honolulu, HI 96813	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.42.	Bank of America vs. Shelly M. Hasha; Home Loan Center, Inc., et al. 16CV03437	Foreclosure Action	Oregon 2nd Judicial Circuit Lane County 126 East 8th Ave Eugene, OR 97401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.43. CIT Bank, NA vs. Danielle DeMassio; Home Loan Center Inc. dba Lendingtree Loans, et al. 3700/2015	Foreclosure Action	New York Supreme Court Ulster County 285 Wall St. Kingston, NY 12401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.44. Christy Rogers Ellis and Jimmy Hoyt Ellis 2018-CV-30	Default Judgment	In the Chancery Court of Polk County, Tennessee at Benton P.O. Box 689 Benton, TN 37307	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.45. Mutual of Omaha Bank, FSB v. Welsh, MERS, Home Loan Center, Inc. et al. EQCV025683	Foreclosure Action	In the Iowa District Court for Cass County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.46. Bank of America v. Judy, MERS, Home Loan Center, Inc. d/b/a Lending Tree Loans, et al. Case # Unknown	Foreclosure Action	In the Court of Common Pleas for the State of South Carolina, County of Horry	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	_____
Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067	See Attached Rider 11.1	07/27/2018- 07/16/2019	\$974,915.86
<hr/>				
Email or website address <u>www.pszjlaw.com</u>				

Who made the payment, if not debtor?

11.2.	Arch + Beam Global, LLC 2500 Camino Diablo, Suite 110 Walnut Creek, CA 94597	See Attached Rider 11.2	7/28/18 - 7/16/19	\$728,251.34
<hr/>				

Email or website address
www.arch-beam.com

Who made the payment, if not debtor?

11.3.	Development Specialists, Inc. 150 Post Street Suite 400 San Francisco, CA 94108-4716	See Attached Rider 11.3	3/12/19 - 7/5/19	\$200,783.90
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Email or website address
www.dsi.biz

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<hr/>			

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

HLC retained a database of the CHLOE system that it used while originating loans. The CHLOE system was disconnected when operations ceased, but the retained CHLOE database contains information on each loan originated. HLC also has three external hard drives that store documents from most of the loan files.

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and
Address

Last 4 digits of
account number

Type of account or
instrument

Date account was
closed, sold,
moved, or
transferred

Last balance
before closing or
transfer

19. Safe deposit boxes

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Iron Mountain 19771 Pauling Road Foothill Ranch, CA 92610	Matthew English Scott Geary Brendan Cronin	Business records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
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Corodata 2621 Research Dr. Corona, CA 92882	Matthew English	Business Records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. HLC Escrow, Inc. 11115 Rushmore Drive Charlotte, NC 28277	Escrow Services	Dates business existed EIN: 03-0436126 From-To 04/10/02 - Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. PricewaterhouseCoopers 214 N Tryon Street Suite 4200 Charlotte, NC 28202	at least from 7/21/17 - Present
26a.2. Arch & Beam Global, LLC 2500 Camino Diablo Suite 110 Walnut Creek, CA 94597	3/1/19 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. PricewaterhouseCoopers LLP 214 N Tryon Street Suite 4200 Charlotte, NC 28202	at least from 7/21/17 - Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why	Date of service From-To
26c.1. PricewaterhouseCoopers LLP 214 N Tryon Street Suite 4200 Charlotte, NC 28202		at least from 7/21/17 - Present

Name and address

26c.2. Arch & Beam Global, LLC
2500 Camino Diablo
Suite 110
Walnut Creek, CA 94597

If any books of account and records are unavailable, explain why

(in possession of books of account and records from 3/1/19 - Present)

26c.3. Lending Tree, Inc.
11115 Rushmore Drive
Charlotte, NC 28277

(in possession of books of account and records prior to 3/1/19)

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Matthew English	2500 Camino Diablo Suite 110 Walnut Creek, CA 94597	Chief Restructuring Officer, Chief Executive Officer, Chief Financial Officer and Secretary	0
Kyle Everett	150 Post Street Suite 400 San Francisco, CA 94108	Director	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Douglas R. Lebda	11115 Rushmore Drive Charlotte, NC 28277	President and Director	09/05/2012 - 02/07/2019
Gabriel Dalporto	11115 Rushmore Drive Charlotte, NC 28277	Treasurer	06/09/2015 - 08/30/2017

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>Carla Shumate</u>	<u>11115 Rushmore Drive Charlotte, NC 28277</u>	<u>Assistant Treasurer</u>	<u>06/04/2014 - 02/07/2019</u>
<u>Valentyyna DeCristo</u>	<u>11115 Rushmore Drive Charlotte, NC 28277</u>	<u>Secretary</u>	<u>05/26/2015 - 02/07/2019</u>
<u>JD Moriarty</u>	<u>11115 Rushmore Drive Charlotte, NC 28277</u>	<u>Treasurer</u>	<u>08/30/2017 - 02/07/2019</u>

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1

See attached Rider 30

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<u>LendingTree, Inc.</u>	EIN: <u>26-2414818</u>
<u>LendingTree, LLC</u>	EIN: <u>25-1795344</u>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/15/2017



Signature of individual signing on behalf of the debtor

Matthew English

Printed name

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

SOFA RIDER 3

**Payments to Non-Insider
Creditors Within 90 Days of Petition Date**

account	Date	Transaction Type	Num	Name	Amount	Address	Nature
HLC Inc Checking 9654	03/04/2019	Bill Payment (Check)	2	PACHULSKI STANG ZIEHL & JONES LLP	-70,472.17	10100 Santa Monica Blvd., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	03/07/2019	Bill Payment (Check)	HLC-CRO-RET-002	ARCH & BEAM	-47,300.56	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	03/07/2019	Bill Payment (Check)	RS4474226	CORODATA RECORDS MANAGEMENT INC	-424.83	PO Box 842638 Los Angeles CA 90084-2638	Trade Payments
HLC Inc Checking 9654	03/07/2019	Bill Payment (Check)		WILLIAMS & CONNOLLY LLP	-747,444.38	725 Twelfth Street, NW Washington DC 20005	Legal Counsel
HLC Inc Checking 9654	03/11/2019	Bill Payment (Check)	Retainer Inv 7505208	FTI Consulting	-250,000.00	P.O. Box 418005 Boston MA 02241-8005	Financial Advisor
HLC Inc Checking 9654	03/12/2019	Bill Payment (Check)	HLC-CRO-RET-003	ARCH & BEAM	-27,738.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	03/12/2019	Bill Payment (Check)	HLC-014	ARCH & BEAM	-355.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	03/12/2019	Bill Payment (Check)		Development Specialists, Inc.	-25,755.85	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
HLC Inc Checking 9654	03/12/2019	Bill Payment (Check)		WILLIAMS & CONNOLLY LLP	-396,405.77	725 Twelfth Street, NW Washington DC 20005	Legal Counsel
HLC Inc Checking 9654	03/27/2019	Bill Payment (Check)	WIRE	ARCH & BEAM	-34,901.82	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	03/27/2019	Bill Payment (Check)	WIRE	FTI Consulting	-53,313.23	P.O. Box 418005 Boston MA 02241-8005	Financial Advisor
HLC Inc Checking 9654	03/27/2019	Bill Payment (Check)	WIRE	PACHULSKI STANG ZIEHL & JONES LLP	-33,126.89	10100 Santa Monica Blvd., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	03/29/2019	Bill Payment (Check)	Invoice 36178577	BPM LLP	-25,000.00	2001 North Main Street, Suite 360 Walnut Creek CA 94596 USA	Financial Advisor

HLC Inc Checking 9654	03/29/2019	Bill Payment (Check)	Ret Inv 00190	Cooley LLP	-15,000.00 101 California St FL 5 San Francisco CA 941115800 USA	Legal Counsel
HLC Inc Checking 9654	04/01/2019	Bill Payment (Check)	Ret Inv 00192	ARCH & BEAM	-54,542.28 2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	04/02/2019	Bill Payment (Check)	Ret Inv 00193	FTI Consulting	-100,000.00 P.O. Box 418005 Boston MA 02241-8005	Financial Advisor
HLC Inc Checking 9654	04/03/2019	Bill Payment (Check)	Ret Inv 00191	Development Specialists, Inc.	-25,028.05 10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
HLC Inc Checking 9654	04/03/2019	Bill Payment (Check)	Ret Inv 00194	PACHULSKI STANG ZIEHL & JONES LLP	-50,000.00 10100 Santa Monica Blvd., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	04/09/2019	Bill Payment (Check)	WIRE	ARCH & BEAM	-15,584.00 2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	04/09/2019	Bill Payment (Check)	WIRE RS4481992	CORODATA RECORDS MANAGEMENT INC	-411.13 PO Box 842638 Los Angeles CA 90084- 2638	Trade Payments
HLC Inc Checking 9654	04/09/2019	Bill Payment (Check)	WIRE	WILLIAMS & CONNOLLY LLP	-453,530.22 725 Twelfth Street, NW Washington DC 20005	Legal Counsel
HLC Inc Checking 9654	04/09/2019	Bill Payment (Check)	WIRE	WILLIAMS & CONNOLLY LLP	-250,000.00 725 Twelfth Street, NW Washington DC 20005	Legal Counsel
HLC Inc Checking 9654	04/15/2019	Expense	08790022272	Bank of America Fees	-1,950.79 100 North Tryon Street, Charlotte, NC 28225.	Trade Payments
HLC Inc Checking 9654	04/16/2019	Bill Payment (Check)	Ret Inv 00195	ARCH & BEAM	-20,880.48 2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	04/16/2019	Bill Payment (Check)	Ret Inv 7508903	FTI Consulting	-50,000.00 P.O. Box 418005 Boston MA 02241-3005	Financial Advisor

HLC Inc Checking 9654	04/18/2019	Expense	07016777546	Georgia State Tax	-125.00 PO Box 740380 Atlanta, GA 30374-0380	Taxing Authority
HLC Inc Checking 9654	04/18/2019	Expense	08002666457	Mississippi Dept of Revenue	-25.00 500 Clinton Center Dr, Clinton, MS 39056	Taxing Authority
HLC Inc Checking 9654	04/18/2019	Expense	07016851735	New Jersey State Tax	-500.00 P.O. Box 111, Trenton NJ 08645-0111	Taxing Authority
HLC Inc Checking 9654	04/18/2019	Expense	0702044327	North Carolina Revenue Dept	-25.00 501 N Wilmington St, Raleigh, NC 27604	Taxing Authority
HLC Inc Checking 9654	04/18/2019	Expense	07020443340	North Carolina Revenue Dept	-200.00 501 N Wilmington St, Raleigh, NC 27604	Taxing Authority
HLC Inc Checking 9654	04/18/2019	Expense	07020004945	South Carolina Dept of Revenue	-25.00 PO Box 125 Columbia, SC 29214-0400	Taxing Authority
HLC Inc Checking 9654	04/19/2019	Expense	330099008	Oklahoma Tax	-100.00 P.O. Box 26800, Oklahoma City, OK 73126-0800.	Taxing Authority
HLC Inc Checking 9654	04/19/2019	Expense	08007339621	Tennessee State Revenue	-100.00 500 Deaderick Street Nashville, TN 37242	Taxing Authority
HLC Inc Checking 9654	04/19/2019	Expense	HLC-CRO-RET-009	ARCH & BEAM	-14,881.56 2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	04/24/2019	Bill Payment (Check)	155905	HOULIHAN LOKEY	-15,717.33 10250 Constellation Blvd, Financial Advisor 5th Floor	Financial Advisor
HLC Inc Checking 9654	04/24/2019	Bill Payment (Check)	JanFebMar	IRON MOUNTAIN -8479	-4,177.62 1000 Campus Drive Collegeville PA 19426	Trade Payments
HLC Inc Checking 9654	04/24/2019	Bill Payment (Check)	HLC-CRO-RET-010	ARCH & BEAM	-14,803.50 2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	05/02/2019	Bill Payment (Check)	11897	Development Specialists, Inc.	-25,000.00 10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses

HLC Inc Checking 9654	05/05/2019	Bill Payment (Check)	HLC-CRO-RET-012	ARCH & BEAM	-5,668.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	05/14/2019	Expense	TX PYMT ID:401218000	Georgia State Tax	-25.00	PO Box 740380 Atlanta, GA 30374-0380	Taxing Authority
HLC Inc Checking 9654	05/15/2019	Bill Payment (Check)	HLC-CRO-RET-013	ARCH & BEAM	-11,257.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	05/15/2019	Expense	05150021820	Bank of America Fees	-1,938.14	100 North Tryon Street, Charlotte, NC 28255.	Trade Payments
HLC Inc Checking 9654	05/15/2019	Bill Payment (Check)	190515363638	CORODATA RECORDS MANAGEMENT INC	-835.51	PO Box 842638 Los Angeles CA 90084- 2638	Trade Payments
HLC Inc Checking 9654	05/15/2019	Expense	33026662699	North Carolina Revenue Dept	-2,677.47	501 N Wilmington St, Raleigh, NC 27604	Taxing Authority
HLC Inc Checking 9654	05/15/2019	Bill Payment (Check)	122107 payment	PACHULSKI STANG ZIEHL & JONES LLP	-78,104.08	10100 Santa Monica Bld., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	05/15/2019	Bill Payment (Check)	Inv 285 286 287	WILLIAMS & CONNOLLY LLP	-112,398.54	7225 Twelfth Street, NW Washington DC 20005	Legal Counsel
HLC Inc Checking 9654	05/21/2019	Bill Payment (Check)	HLC-CRO-RET-014	ARCH & BEAM	-9,253.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	06/04/2019	Bill Payment (Check)	HLC-CRO-RET-015	ARCH & BEAM	-10,690.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	06/04/2019	Bill Payment (Check)	HLC-CRO-RET-016	ARCH & BEAM	-6,085.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	06/04/2019	Bill Payment (Check)	June 11942	Development Specialists, Inc.	-25,000.00	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
HLC Inc Checking 9654	06/04/2019	Bill Payment (Check)	April 122290	PACHULSKI STANG ZIEHL & JONES LLP	-49,514.85	10100 Santa Monica Bld., 13th Floor Los Angeles CA 90067	Legal Counsel

HLC Inc Checking 9654	06/05/2019	Bill Payment (Check)	1301545821	Katten Muchin Rosenman LLP		-100,000.00	100 Spectrum Center Drive Suite 1050 Irvine CA 92618-4960	Legal Consulting Expert
HLC Inc Checking 9654	06/14/2019	Bill Payment (Check)	HLC-CRO-RET-017	ARCH & BEAM		-12,757.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	06/14/2019	Bill Payment (Check)	RS4505511	CORODATA RECORDS MANAGEMENT INC		-424.60	PO Box 842638 Los Angeles CA 90084-2638	Trade Payments
HLC Inc Checking 9654	06/14/2019	Bill Payment (Check)	75756130806	Georgia State Tax		-25.00	PO Box 740380 Atlanta, GA 30374-0380	Taxing Authority
HLC Inc Checking 9654	06/14/2019	Bill Payment (Check)	201863028 201901288	IRON MOUNTAIN -8479		-2,776.01	1000 Campus Drive Collegeville PA 19426	Trade Payments
HLC Inc Checking 9654	06/14/2019	Bill Payment (Check)	May 122295	PACHULSKI STANG ZIEHL & JONES LLP		-49,514.85	10100 Santa Monica Blvd., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	06/14/2019	Bill Payment (Check)	April 500030 5000081	WILLIAMS & CONNOLLY LLP		-32,980.22	725 Twelfth Street, NW Washington DC 20005	Legal Counsel
HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	HLC-CRO-RET-018	ARCH & BEAM		-350,000.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	06/17/2019	Expense	Fee	Bank of America Fees		-1,847.52	100 North Tryon Street, Charlotte, NC 28225	Trade Payments
HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	36188789	BPM LLP		-25,000.00	2001 North Main Street, Suite 360 Walnut Creek CA 94596 USA	Financial Advisor
HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	11966	Development Specialists, Inc.		-65,000.00	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	Ret 7515232	FTI Consulting		-150,000.00	P.O. Box 418005 Boston MA 02241-8005	Financial Advisor
HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	1301549356	Katten Muchin Rosenman LLP		-350,000.00	100 Spectrum Center Drive Suite 1050 Irvine CA 92618-4960	Legal Consulting Expert

HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	Ret A-1	PACHULSKI STANG ZIEHL & JONES LLP	-500,000.00	10100 Santa Monica Blvd., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	2May 122295	PACHULSKI STANG ZIEHL & JONES LLP	-1,001.65	10100 Santa Monica Blvd., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	06/17/2019	Bill Payment (Check)	June Retainer	WILLIAMS & CONNOLLY LLP	-300,000.00	725 Twelfth Street, NW Washington DC 20005	Legal Counsel
HLC Inc Checking 9654	06/28/2019	Bill Payment (Check)	HLC-CRO-RET-019	ARCH & BEAM	-19,482.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	07/02/2019	Bill Payment (Check)	HLC-CRO-RET-020	ARCH & BEAM	-13,804.64	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	07/05/2019	Bill Payment (Check)	Sept 11987	Development Specialists, Inc.	-35,000.00	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
HLC Inc Checking 9654	07/10/2019	Bill Payment (Check)	HLC-CRO-RET-021	ARCH & BEAM	-15,205.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	07/10/2019	Bill Payment (Check)	June RS4513394	CORODATA RECORDS MANAGEMENT INC	-411.30	PO Box 842638 Los Angeles CA 90084-2638	Trade Payments
HLC Inc Checking 9654	07/15/2019	Expense		Bank of America Fees	-1,981.31	100 North Tryon Street, Charlotte, NC 28255.	Trade Payments
HLC Inc Checking 9654	07/16/2019	Bill Payment (Check)	HLC-CRO-RET-022	ARCH & BEAM	-36,780.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
HLC Inc Checking 9654	07/16/2019	Expense	July estimate	CORODATA RECORDS MANAGEMENT INC	-425.00	10 South LaSalle Street, Chicago IL 60603-1026	Trade Payments
HLC Inc Checking 9654	07/16/2019	Bill Payment (Check)	Q2 155390	HOULIHAN LOKEY	-7,911.78	10250 Constellation Blvd., 5th Floor Los Angeles CA 90067	Financial Advisor
HLC Inc Checking 9654	07/16/2019	Expense	Prepayment	IRON MOUNTAIN -8479	-1,400.00	1000 Campus Drive Collegeville PA 19426	Trade Payments

HLC Inc Checking 9654	07/16/2019	Bill Payment (Check)	June 201907053	IRON MOUNTAIN -8479	-1,379.17	1000 Campus Drive Collegeville PA 19426	Trade Payments
HLC Inc Checking 9654	07/16/2019	Expense	Retainer	PACHULSKI STANG ZIEHL & JONES LLP	-75,000.00	10100 Santa Monica Blvd., 13th Floor Los Angeles CA 90067	Legal Counsel
HLC Inc Checking 9654	07/16/2019	Expense	7.16.19 Payment	WILLIAMS & CONNOLLY LLP	-38,655.98	725 Twelfth Street, NW Washington DC 20005	Legal Counsel

SOFA RIDER 4

**Payments to Insider Creditors
Within 1 Year of Petition Date**

Date	Name	Amount	Address	Nature
10/5/2018	Umberg Zipser LLP	\$ 10,000.00	1920 Main Street #750, Irvine, CA 92614	Director & Officer Legal Counsel
12/5/2018	Umberg Zipser LLP	\$ 31,084.75	1920 Main Street #750, Irvine, CA 92614	Director & Officer Legal Counsel
03/07/2019	ARCH & BEAM GLOBAL, LLC	\$ 47,300.56	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
03/12/2019	ARCH & BEAM GLOBAL, LLC	\$ 27,738.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
03/12/2019	ARCH & BEAM GLOBAL, LLC	\$ 355.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
03/12/2019	Development Specialists, Inc.	\$ 25,755.85	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
03/27/2019	ARCH & BEAM GLOBAL, LLC	\$ 34,900.82	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
04/01/2019	ARCH & BEAM GLOBAL, LLC	\$ 54,542.28	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
04/03/2019	Development Specialists, Inc.	\$ 25,028.05	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
04/09/2019	ARCH & BEAM GLOBAL, LLC	\$ 15,584.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses

04/16/2019	ARCH & BEAM GLOBAL, LLC	\$ 20,880.48	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
04/24/2019	ARCH & BEAM GLOBAL, LLC	\$ 14,881.56	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
05/02/2019	ARCH & BEAM GLOBAL, LLC	\$ 14,803.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
05/02/2019	Development Specialists, Inc.	\$ 25,000.00	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
05/05/2019	ARCH & BEAM GLOBAL, LLC	\$ 5,668.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
05/15/2019	ARCH & BEAM GLOBAL, LLC	\$ 11,257.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
05/21/2019	ARCH & BEAM GLOBAL, LLC	\$ 9,253.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
06/04/2019	ARCH & BEAM GLOBAL, LLC	\$ 10,690.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
06/04/2019	ARCH & BEAM GLOBAL, LLC	\$ 6,085.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
06/04/2019	Development Specialists, Inc.	\$ 25,000.00	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses

06/14/2019	ARCH & BEAM GLOBAL, LLC	\$ 12,757.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
06/17/2019	ARCH & BEAM GLOBAL, LLC	\$ 350,000.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
06/17/2019	Development Specialists, Inc.	\$ 65,000.00	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
06/28/2019	ARCH & BEAM GLOBAL, LLC	-19,482.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
07/02/2019	ARCH & BEAM GLOBAL, LLC	-13,804.64	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
07/05/2019	Development Specialists, Inc.	-35,000.00	10 South LaSalle Street, Suite 3300 Chicago IL 60603-1026	Director Fees and Expenses
07/10/2019	ARCH & BEAM GLOBAL, LLC	-15,205.50	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses
07/16/2019	ARCH & BEAM GLOBAL, LLC	-36,780.00	2500 Camino Diablo, Suite 110 Walnut Creek CA 94597	CRO and Hourly Consultants, Fees and Expenses

SOFA RIDER 11.1

**Payments to Pachulski Stang Ziehl & Jones LLP
Within 1 Year of Petition Date**

Date	Payee	Amount
7/27/2018	Pachulski Stang Ziehl & Jones LLP	\$ 11,580.10
11/2/2018	Pachulski Stang Ziehl & Jones LLP	\$ 14,284.35
2/1/2019	Pachulski Stang Ziehl & Jones LLP	\$ 42,316.92
3/4/2019	Pachulski Stang Ziehl & Jones LLP	\$ 70,472.17
3/27/2019	Pachulski Stang Ziehl & Jones LLP	\$ 33,126.89
4/3/2019	Pachulski Stang Ziehl & Jones LLP	\$ 50,000.00
5/15/2019	Pachulski Stang Ziehl & Jones LLP	\$ 78,104.08
6/4/2019	Pachulski Stang Ziehl & Jones LLP	\$ 49,514.85
6/14/2019	Pachulski Stang Ziehl & Jones LLP	\$ 49,514.85
6/17/2019	Pachulski Stang Ziehl & Jones LLP	\$ 1,001.65
6/17/2019	Pachulski Stang Ziehl & Jones LLP	\$ 500,000.00
7/16/2019	Pachulski Stang Ziehl & Jones LLP	\$ 75,000.00
		\$ 974,915.86

SOFA RIDER 11.2

**Payments to Arch & Beam Global, LLC
Within 1 Year of Petition Date**

Date	Name	Amount
7/27/2018	ARCH & BEAM GLOBAL, LLC	\$ 197.50
9/21/2018	ARCH & BEAM GLOBAL, LLC	\$ 1,501.00
10/31/2018	ARCH & BEAM GLOBAL, LLC	\$ 1,580.00
1/3/2019	ARCH & BEAM GLOBAL, LLC	\$ 948.00
1/16/2019	ARCH & BEAM GLOBAL, LLC	\$ 2,054.00
03/07/2019	ARCH & BEAM GLOBAL, LLC	\$ 47,300.56
03/12/2019	ARCH & BEAM GLOBAL, LLC	\$ 27,738.50
03/12/2019	ARCH & BEAM GLOBAL, LLC	\$ 355.50
03/27/2019	ARCH & BEAM GLOBAL, LLC	\$ 34,900.82
04/01/2019	ARCH & BEAM GLOBAL, LLC	\$ 54,542.28
04/09/2019	ARCH & BEAM GLOBAL, LLC	\$ 15,584.00
04/16/2019	ARCH & BEAM GLOBAL, LLC	\$ 20,880.48
04/24/2019	ARCH & BEAM GLOBAL, LLC	\$ 14,881.56
05/02/2019	ARCH & BEAM GLOBAL, LLC	\$ 14,803.60
05/05/2019	ARCH & BEAM GLOBAL, LLC	\$ 5,668.00
05/15/2019	ARCH & BEAM GLOBAL, LLC	\$ 11,257.00
05/21/2019	ARCH & BEAM GLOBAL, LLC	\$ 9,253.50
06/04/2019	ARCH & BEAM GLOBAL, LLC	\$ 10,690.50
06/04/2019	ARCH & BEAM GLOBAL, LLC	\$ 6,085.00
06/14/2019	ARCH & BEAM GLOBAL, LLC	\$ 12,757.50
06/17/2019	ARCH & BEAM GLOBAL, LLC	\$ 350,000.00
06/28/2019	ARCH & BEAM GLOBAL, LLC	\$ 19,482.00

07/02/2019	ARCH & BEAM GLOBAL, LLC	\$ 13,804.64
07/10/2019	ARCH & BEAM GLOBAL, LLC	\$ 16,205.50
07/16/2019	ARCH & BEAM GLOBAL, LLC	\$ 36,780.00

SOFA RIDER 11.3

**Payments to Development Specialists, Inc.
Within 1 Year of Petition Date**

Date	Name	Amount	Added
03/12/2019	Development Specialists, Inc.	\$ 25,755.85	
04/03/2019	Development Specialists, Inc.	\$ 25,028.05	
05/02/2019	Development Specialists, Inc.	\$ 25,000.00	
06/04/2019	Development Specialists, Inc.	\$ 25,000.00	
06/17/2019	Development Specialists, Inc.	\$ 65,000.00	
07/05/2019	Development Specialists, Inc.	\$ 35,000.00	

SOFA RIDER 30

**Payments, Distributions or Withdrawals
Credited or Given to Insiders
Within 1 Year of Petition Date**

**List of Payments to Williams & Connolly LLP
Made by Home Loan Center, Inc Within One Year Prior to the Bankruptcy Filing
for the Benefit of Insider Lending Tree, LLC**

Date	Name	Amount	Address	Nature
7/25/18	Williams & Connolly LLP	-294,344.56	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
8/1/18	Williams & Connolly LLP	-84,827.45	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
8/27/18	Williams & Connolly LLP	-381,597.94	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
8/29/18	Williams & Connolly LLP	-18,867.14	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
8/31/18	Williams & Connolly LLP	-547,701.26	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
8/31/18	Williams & Connolly LLP	-885,352.70	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
8/31/18	Williams & Connolly LLP	-981,095.29	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
9/21/18	Williams & Connolly LLP	-1,363.25	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
9/21/18	Williams & Connolly LLP	-8,962.74	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
10/5/18	Williams & Connolly LLP	-938,407.83	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
10/5/18	Williams & Connolly LLP	-14,590.65	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
10/26/18	Williams & Connolly LLP	-1,150,421.09	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
11/2/18	Williams & Connolly LLP	-707.75	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
11/15/18	Williams & Connolly LLP	-1,236,449.15	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
12/5/18	Williams & Connolly LLP	-83,649.84	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
12/12/18	Williams & Connolly LLP	-2,446,795.56	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
1/9/19	Williams & Connolly LLP	-1,819.26	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
1/9/19	Williams & Connolly LLP	-79,920.85	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
1/9/19	Williams & Connolly LLP	-989,444.21	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
3/7/19	Williams & Connolly LLP	-5,045.26	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
3/7/19	Williams & Connolly LLP	-424,219.32	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
3/7/19	Williams & Connolly LLP	-318,179.80	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
3/12/19	Williams & Connolly LLP	-345,396.93	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
3/12/19	Williams & Connolly LLP	-45,622.31	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
4/9/19	Williams & Connolly LLP	-393,652.08	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
4/9/19	Williams & Connolly LLP	-1,352.58	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
4/9/19	Williams & Connolly LLP	-58,525.56	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
4/9/19	Williams & Connolly LLP	-250,000.00	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
5/15/19	Williams & Connolly LLP	-70,722.85	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses

**List of Payments to Williams & Connolly LLP
Made by Home Loan Center, Inc Within One Year Prior to the Bankruptcy Filing
for the Benefit of Insider Lending Tree, LLC**

Date	Name	Amount	Address	Nature
5/15/19	Williams & Connolly LLP	-5,065.89	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
5/15/19	Williams & Connolly LLP	-36,607.80	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
6/14/19	Williams & Connolly LLP	-13,872.36	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
6/14/19	Williams & Connolly LLP	-19,107.86	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
6/17/19	Williams & Connolly LLP	-300,000.00	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
7/16/19	Williams & Connolly LLP	-38,655.98	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
APPLY PRE-PETITION RETAINER	Williams & Connolly LLP	-11,214.94	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
APPLY PRE-PETITION RETAINER	Williams & Connolly LLP	-27,441.04	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
APPLY PRE-PETITION RETAINER	Williams & Connolly LLP	-42,901.47	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
APPLY PRE-PETITION RETAINER	Williams & Connolly LLP	-2,002.37	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
APPLY PRE-PETITION RETAINER	Williams & Connolly LLP	-45,491.07	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses
APPLY PRE-PETITION RETAINER	Williams & Connolly LLP	-4,023.25	725 Twelfth Street, N.W. Washington, D.C. 20005	Payment of legal fees and expenses

Date	Name	Amount
10/5/2018	Umberg Lipser LLP	\$ 10,000.00
12/5/2018	Umberg Lipser LLP	\$ 31,084.75
03/07/2019	ARCH & BEAM GLOBAL, LLC	\$ 47,300.56
03/12/2019	GLOBAL, LLC	\$ 27,738.50
03/12/2019	ARCH & BEAM	
03/12/2019	GLOBAL, LLC	\$ 355.50
03/12/2019	Development	
03/12/2019	Specialists, Inc.	\$ 25,755.85
03/27/2019	ARCH & BEAM	
03/27/2019	GLOBAL, LLC	\$ 34,900.82
04/01/2019	ARCH & BEAM	
04/01/2019	GLOBAL, LLC	\$ 54,542.28
04/03/2019	Development	
04/03/2019	Specialists, Inc.	\$ 25,028.05
04/09/2019	ARCH & BEAM	
04/09/2019	GLOBAL, LLC	\$ 15,584.00
04/16/2019	ARCH & BEAM	
04/16/2019	GLOBAL, LLC	\$ 20,880.48
04/24/2019	ARCH & BEAM	
04/24/2019	GLOBAL, LLC	\$ 14,881.56
05/02/2019	ARCH & BEAM	
05/02/2019	GLOBAL, LLC	\$ 14,803.50
05/02/2019	Development	
05/02/2019	Specialists, Inc.	\$ 25,000.00
05/05/2019	ARCH & BEAM	
05/05/2019	GLOBAL, LLC	\$ 5,668.00
05/15/2019	ARCH & BEAM	
05/15/2019	GLOBAL, LLC	\$ 11,257.00
05/21/2019	ARCH & BEAM	
05/21/2019	GLOBAL, LLC	\$ 9,253.50
06/04/2019	ARCH & BEAM	
06/04/2019	GLOBAL, LLC	\$ 10,690.50
06/04/2019	Development	
06/04/2019	Specialists, Inc.	\$ 25,000.00
06/14/2019	ARCH & BEAM	
06/14/2019	GLOBAL, LLC	\$ 12,757.50
06/17/2019	ARCH & BEAM	
06/17/2019	GLOBAL, LLC	\$ 350,000.00
06/17/2019	Development	
06/17/2019	Specialists, Inc.	\$ 65,000.00
06/28/2019	ARCH & BEAM	
06/28/2019	GLOBAL, LLC	\$ 19,482.00
07/02/2019	ARCH & BEAM	
07/02/2019	GLOBAL, LLC	\$ 13,804.64
07/05/2019	Development	
07/05/2019	Specialists, Inc.	\$ 35,000.00
07/10/2019	ARCH & BEAM	
07/10/2019	GLOBAL, LLC	\$ 15,205.50
07/16/2019	ARCH & BEAM	
07/16/2019	GLOBAL, LLC	\$ 36,780.00

**United States Bankruptcy Court
Northern District of California**

In re Home Loan Center, Inc. Debtor(s) Case No. 19-51455 MEH 11
Chapter 11

VERIFICATION OF AMENDED CREDITOR MATRIX

I, Matthew English, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 15, 2019


Matthew English/Chief Restructuring Officer
Signer/Title

Anchorbank fsb
25 W Main St
Madison, WI 53703

Associated Bank, N.A.
1305 Main St
Stevens Point, WI 54481

BAC Home Loans Servicing LP
7105 Corporate Dr
Plano, TX 75024

Bank of America, NA
c/o Mary R. Powers, Esq.
3800 Fernandina Rd.
Suite 110
Columbia, SC 29210

Citizens First Credit Union
250 North Sawyer St
Oshkosh, WI 54902

Countrywide Home Loans Servicing LP
7105 Corporate Dr.
PTjX-B-209
Plano, TX 75024

Everhome Mortgage Company
8100 Nations Way
Jacksonville, FL 32256

Federal Home Loan Mortgage Corp
8609 Westwood Center Dr
Vienna, VA 22183

Federal National Mortgage Association
PO Box 4121
Beaverton, OR 97076

Federal National Mortgage Association
5600 Granite Pkwy
Plano, TX 75024

First Banking Center
PO Box 660
400 Milwaukee Ave
Burlington, WI 53105

Lavette Love
5325 N 49th St
Milwaukee, WI 53218

Merchants Bank NA
102 E 3rd St
Winona, MN 55987

Mor Equity Inc.
PO Box 3788
Evansville, IN 47736

Mutual of Omaha Bank, FSB
c/o Matthew E. Laughlin, Esq.
The Davis Brown Tower
215 10th Street, Suite 1300
Des Moines, IA 50309-3993

Orange County Treasurer Tax Collector
PO Box 1438
Santa Ana, CA 92702

Rene Lopez
25527 State Hwy 74
Perris, CA 92570

River Oaks Condominium Association
c/o Melissa Lee Siew
500 North Skinker Blvd.
Saint Louis, MO 63130

San Diego County Treasurer Tax Collector
162 County Administration Center
San Diego, CA 92101

Wells Fargo Bank
6th Street & Marquette Ave
Minneapolis, MN 55479

Wells Fargo Bank NA
3476 Stateview Blvd.
Fort Mill, SC 29715